AMG PANTHEON FUND - ACCOUNT TRANSFER AND EXCHANGE FORM

In order to update your account, please complete the form below. All completed forms submitted prior to month-end will have an effective transfer date of month-end. The Funds statement, available the middle of the following month will reflect this transfer. If you have questions on this form please contact Bank of New York Mellon TA Alternative Funds Group at 877-355-1566 between 8:30am – 5:00pm EST.

PLEASE PRINT IN CAPITAL LETTERS

1. ACCOUNT INFORMATION

▲ Fund (select one):

☐ AMG Pantheon Fund - Class 1 ☐ AMG Pantheon Fund - Class 2 ☐ AMG Pantheon Fund - Class 3

☐ AMG Pantheon Fund - Class 4 ☐ AMG Pantheon Fund - Class 5

Please transfer the funds held in the account listed below - TRANSFEROR INFORMATION:

▲ Account Name

▲ Address

▲ TIN/SSN

▲ Account # / Brokerage ID # (BIN) (if available)

▲ Class (Applicable if Exchanging between Classes)

To the following account - TRANSFEREE INFORMATION:

▲ Account Name

▲ Address

▲ TIN/SSN

▲ Account # / Brokerage ID # (BIN) (if available)

▲ Class (Applicable if Exchanging between Classes)

2. INSTRUCTIONS FOR TRANSFER

☐ **FULL:** Transfer entire account ☐ **PARTIAL:** Transfer specific share amount____________

☐ Transfer percentage of shares__________________%

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3. TYPE OF TRANSFER

If a reason is not provided, this transfer will be defaulted as a transfer due to gift. The Fund does not provide tax or legal advice. Please contact a tax professional or a legal adviser for any information relating to your specific situation.

☐ Gift (default)

☐ Re-Registration (Self) (name change, divorce/separation, individual to trust, etc.)

☐ Inheritance (death of TRANSFEROR) Date of Death (Required) ____________

☐ Estate Transfer (for executor use only) Date of Death (Required) ____________

Qualified Estate* Valuation Date (for executor use only) _________________

* There is a special rule under the estate tax that allows the executor to elect a different valuation date in certain cases. If the estate qualifies for this election, and the executor makes the election, the valuation date is six months after the date of death.

4. SIGNATURE

Please sign below to confirm the transfer detailed above for your account. Where interests are held jointly, all interest-holders must sign.

TRANSFEROR:

▲ Signature

▲ Name: (Print)

▲ Title: (Print)

▲ Signature

▲ Name: (Print)

▲ Title: (Print)

TRANSFEREE:

▲ Signature

▲ Name: (Print)

▲ Title: (Print)

▲ Signature

▲ Name: (Print)

▲ Title: (Print)

Executed forms should be faxed to 833-286-8165 or e-mailed to pantheoninvserv@bnymellon.com.

Executed forms may also be mailed to the following address (originals not required):

AMG Pantheon Fund
P.O. Box 534417
Pittsburgh, PA 15253-4426

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CHANGE OF OWNERSHIP REQUIREMENTS

Transferee will be required to complete a Subscription Document & Investor Certification. Additional paperwork may also be required depending on type of account.

INDIVIDUAL TO JOINT ACCOUNT

- Subscription Document for Investment signed by Transferee
- Account Transfer Form signed by Transferor and Transferee

INDIVIDUAL ACCOUNT TO ESTATE ACCOUNT DUE TO DEATH OF ACCOUNT OWNER

Decedent's assets may need to be moved into an Estate Account prior to allocation or distribution

- Copy of the Account Owner's death certificate
- Court Appointment Papers, Letter of Administration, or Letters of Testamentary stating the executor of the Estate
- IRS Form W9 is required (available from www.irs.gov)
- If requesting to maintain the account with the Fund:
- Executor must complete and sign a Subscription Document to open an Estate Account
- Executor must sign the Transfer Agreement form indicating capacity to move assets to the new account registered in the new Account Owner(s) name(s)

ESTATE ACCOUNT TO INDIVIDUAL ACCOUNT

- New Account Owner(s) must complete and sign a Subscription Document for Investment to open a new account
- Executor must sign the Transfer Agreement form indicating capacity to move assets to the new account registered in the new Account Owner(s) name(s)

JOINT ACCOUNT TO INDIVIDUAL ACCOUNT DUE TO DEATH OF AN ACCOUNT OWNER

- Subscription Document for Investment signed by the new Account Owner
- Transfer Agreement form signed by the new Account Owner & Authorized Rep of the Deceased
- Copy of the Account Owner's death certificate & Supporting Documentation for Signing Authority for Deceased

JOINT ACCOUNT TO INDIVIDUAL ACCOUNT DUE TO DIVORCE

- Subscription Document for Investment for each Account Owner maintaining an account with the Fund
- Transfer Agreement form signed by all Account Owners
- Certifed Court Order that details the allocation of assets, or court-issued divorce decree

INDIVIDUAL OR JOINT ACCOUNT TO A TRUST ACCOUNT

- Subscription Document for Investment signed by all Trustees
- Transfer Agreement form signed by all Individual or Joint Account Owners and all Trustees
- First and last page of the Trust document

REMOVING A TRUSTEE FROM A TRUST ACCOUNT DUE TO DEATH OF TRUSTEE OR RESIGNATION

- Subscription Document for Investment signed by new Trustee(s)
- Transfer Agreement form signed by old and new Trustee(s)
- Trust document, including an excerpt from the Trust document that identifies the trustees

DEATH OF IRA ACCOUNT OWNER

- Subscription Document for each beneficiary
- Transfer Agreement form for each beneficiary
- Copy of the Account Owner's death certificate & IRA Beneficiary Form

IRA TRANSFER DUE TO DIVORCE

- Subscription Document signed by the new Account Owner
- Transfer Agreement form signed by new Account Owner and former spouse
- Certified Court Order that details the allocation of assets, or court-issued divorce decree