



AMG PANTHEON FUND - ADVISOR / BROKER / CUSTODIAN CHANGE FORM

In order to update your account, please complete the form below. If you have questions on this form please contact Bank of New York Mellon TA Alternative Funds Group at 877-355-1566 between 8:30am – 5:00pm EST. All completed forms must be submitted prior to the 15th calendar day to be reflected in prior month reporting.

PLEASE PRINT IN CAPITAL LETTERS

1. CURRENT ACCOUNT INFORMATION

▲ Account Name

▲ Account # (if available)

▲ TIN/SSN

▲ PREVIOUS Advisor Name

▲ PREVIOUS Firm Name

2. TRANSFER INFORMATION

▲ NEW Advisor Name

▲ Firm Name

▲ Branch Name and Number (if applicable)

▲ Representative ID Number

▲ New Account #

▲ Phone Number

▲ E-mail

3. CUSTODIAN INFORMATION (IF APPLICABLE)

▲ PREVIOUS Custodian Name

▲ NEW Custodian Name

▲ Custodian Account Number

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▲ Custodian TAX I.D.

▲ New Custodian Acceptance  
Authorization

PLACE CUSTODIAL ACKNOWLEDGMENT OR STAMP HERE



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### 4. SIGNATURE

Please sign below to confirm the transfer of your account from one financial institution to another.

▲ Signature

▲ Name: (Print)

▲ Title: (Print)

▲ Date

▲ Signature

▲ Name: (Print)

▲ Title: (Print)

▲ Date

Executed forms should be faxed to 833-286-8165 or e-mailed to [pantheoninvserv@bnymellon.com](mailto:pantheoninvserv@bnymellon.com).

Executed forms may also be mailed to the following address (originals not required):

AMG Pantheon Fund  
P.O. Box 534417  
Pittsburgh, PA 15253-4426